

Thursday, March 03, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar kembali membaik, dengan adanya kenaikan harga minyak bumi dan juga data ekonomi AS yang lebih membaik. Data lapangan kerja ADP, contohnya, naik ke level 214 ribu untuk bulan Februari, dibandingkan 193 ribu untuk bulan sebelumnya. Hal ini dianggap pasar sebagai tanda bahwa data nonfarm payrolls yang diterbitkan besok akan mencetak data yang mendukung, di sekitar level 195 ribu.
- **Indonesia:** Gempa bumi sekuat 7,8 di skala Richter terjadi di kepulauan Mentawai dekat pulau Sumatra kemarin malam. Untungnya, tidak terjadi tsunami seperti yang dikhawatirkan pada awalnya.

## Analisa Sekilas

- **FX:** Mata uang major tidak bergerak banyak, dengan adanya rasa antisipasi sebelum data nonfarm payrolls akan diterbitkan hari Jumat, yang dianggap akan membawa perubahan terhadap USD.

### OCBC NISP

#### Treasury Advisory

#### Jakarta

Tel: 021-25547288 / 252 / 255

#### Bandung

Tel: 022-7159888

#### Surabaya

Tel: 031-5358385 / 87

#### Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13301	EUR-USD	1,0868	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14452,90	GBP-USD	1,4078	DJIA	16899,32	34,24
GBP-IDR	18557,42	USD-JPY	113,48	Nasdaq	4703,42	13,83
JPY-IDR	116,31	AUD-USD	0,7295	Nikkei 225	16746,55	661,04
AUD-IDR	9606,85	NZD-USD	0,6675	STI	2726,96	44,57
CAD-IDR	9888,06	USD-CAD	1,3417	KLCI	1691,03	20,21
SGD-IDR	9482,24	USD-CHF	0,9968	JCI	4836,20	56,21
MYR-IDR	3191,99	USD-NOK	8,6645	Baltic Dry	335,00	3,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,15	1Y	7,21			
1 Minggu	5,78	2Y	7,76			
1 Bulan	6,59	5Y	7,85			
3 Bulan	7,37	10Y	8,15			
6 Bulan	7,96	15Y	8,54			
12 Bulan	8,32	20Y	8,51			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &  
Strategy  
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

[WellianWiranto@ocbc.com](mailto:WellianWiranto@ocbc.com)

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/02/2016 07:00	NZ QV House Prices YoY	Feb	--	11.60%	12.60%	--
03/02/2016 07:00	SK Industrial Production SA MoM	Jan	-1.00%	-1.80%	1.30%	0.50%
03/02/2016 07:00	SK Industrial Production YoY	Jan	-0.60%	-1.90%	-1.90%	-2.20%
03/02/2016 07:00	SK BoP Current Account Balance	Jan	--	\$7063.6m	\$7459.5m	\$7375.1m
03/02/2016 07:50	JN Monetary Base YoY	Feb	--	29.00%	28.90%	--
03/02/2016 08:00	AU HIA New Home Sales MoM	Jan	--	3.10%	6.00%	--
03/02/2016 08:30	AU GDP SA QoQ	4Q	0.40%	0.60%	0.90%	1.10%
03/02/2016 08:30	AU GDP YoY	4Q	2.50%	3.00%	2.50%	2.70%
03/02/2016 09:30	SK Nikkei South Korea PMI Mfg	Feb	--	48.7	49.5	--
03/02/2016 17:30	UK Markit/CIPS UK Construction PMI	Feb	55.5	54.2	55	--
03/02/2016 18:00	EC PPI MoM	Jan	-1.00%	-1.00%	-0.80%	--
03/02/2016 20:00	US MBA Mortgage Applications	Feb-26	--	-4.80%	-4.30%	--
03/02/2016 21:00	SI Purchasing Managers Index	Feb	48.9	48.5	49	--
03/02/2016 21:15	US ADP Employment Change	Feb	190k	214k	205k	193k
03/03/2016 07:00	SK CPI MoM	Feb	0.10%	0.50%	0.00%	--
03/03/2016 07:00	SK CPI YoY	Feb	0.90%	1.30%	0.80%	--
03/03/2016 08:00	NZ ANZ Commodity Price	Feb	--	--	-2.30%	--
03/03/2016 08:30	AU Trade Balance	Jan	-3200m	--	-3535m	--
03/03/2016 09:45	CH Caixin China PMI Services	Feb	--	--	52.4	--
03/03/2016 09:45	CH Caixin China PMI Composite	Feb	--	--	50.1	--
03/03/2016 10:00	JN Nikkei Japan PMI Services	Feb	--	--	52.4	--
03/03/2016 10:00	JN Nikkei Japan PMI Composite	Feb	--	--	52.6	--
03/03/2016 10:30	HK Nikkei Hong Kong PMI	Feb	--	--	46.1	--
03/03/2016 13:00	IN Nikkei India PMI Services	Feb	--	--	54.3	--
03/03/2016 13:00	IN Nikkei India PMI Composite	Feb	--	--	53.3	--
03/03/2016 15:00	UK Nationwide House PX MoM	Feb	0.40%	--	0.30%	--
03/03/2016 15:00	UK Nationwide House Px NSA YoY	Feb	4.90%	--	4.40%	--
03/03/2016 16:30	UK Halifax House Prices MoM	Feb	0.00%	--	1.70%	--
03/03/2016 16:30	UK Halifax House Price 3Mths/Year	Feb	10.40%	--	9.70%	--
03/03/2016 16:30	HK Retail Sales Value YoY	Jan	-8.20%	--	-8.50%	--
03/03/2016 16:30	HK Retail Sales Volume YoY	Jan	-5.10%	--	-6.10%	--
03/03/2016 16:45	IT Markit/ADACI Italy Services PMI	Feb	52.8	--	53.6	--
03/03/2016 16:45	IT Markit/ADACI Italy Composite PMI	Feb	--	--	53.8	--
03/03/2016 16:50	FR Markit France Services PMI	Feb F	49.8	--	49.8	--
03/03/2016 16:50	FR Markit France Composite PMI	Feb F	49.8	--	49.8	--
03/03/2016 16:55	GE Markit Germany Services PMI	Feb F	55.1	--	55.1	--
03/03/2016 16:55	GE Markit/BME Germany Composite PMI	Feb F	53.8	--	53.8	--
03/03/2016 17:00	EC Markit Eurozone Services PMI	Feb F	53	--	53	--
03/03/2016 17:00	EC Markit Eurozone Composite PMI	Feb F	52.7	--	52.7	--
03/03/2016 17:30	UK Markit/CIPS UK Services PMI	Feb	55.1	--	55.6	--
03/03/2016 17:30	UK Markit/CIPS UK Composite PMI	Feb	55.7	--	56.1	--
03/03/2016 18:00	EC Retail Sales MoM	Jan	0.10%	--	0.30%	--
03/03/2016 18:00	EC Retail Sales YoY	Jan	1.30%	--	1.40%	--
03/03/2016 21:30	US Initial Jobless Claims	Feb-27	270k	--	272k	--
03/03/2016 21:30	US Continuing Claims	Feb-20	2250k	--	2253k	--
03/03/2016 22:45	US Markit US Services PMI	Feb F	50	--	49.8	--
03/03/2016 22:45	US Markit US Composite PMI	Feb F	--	--	50.1	--
03/03/2016 22:45	US Bloomberg Consumer Comfort	Feb-28	--	--	44.2	--
03/03/2016 23:00	US ISM Non-Manf. Composite	Feb	53.1	--	53.5	--
03/03/2016 23:00	US Factory Orders	Jan	2.10%	--	-2.90%	--
03/03/2016 23:00	US Durable Goods Orders	Jan F	--	--	4.90%	--
03/03/2016 23:00	US Durables Ex Transportation	Jan F	--	--	1.80%	--
03/03/2016 23:00	US Cap Goods Orders Nondef Ex Air	Jan F	--	--	3.90%	--
03/03/2016 23:00	US Cap Goods Ship Nondef Ex Air	Jan F	--	--	-0.40%	--

Source: Bloomberg

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